



Medicaid and the Second Marriage Webinar (Part 1) **June 1, 2022 – Presenter and Moderator Biographies as of 5-20-22**

Elizabeth A. White, CELA, Partner **McCormick Law Firm, Williamsport, PA**

Elizabeth A. White is a certified elder law attorney by the National Elder Law Foundation under authorization of the Pennsylvania Supreme Court. She is a partner at McCormick Law Firm in Williamsport, Pennsylvania. Ms. White has been practicing since 2010 in the areas of estate and trust planning, elder law, Medicaid planning, guardianship, special needs planning, estate administration, and estate and trust litigation.

Elizabeth graduated in 2007 from Syracuse University with a Bachelor of Architecture. In 2010 she graduated from the University of Pittsburgh School of Law with an Advanced Certificate in Intellectual Property and Technology Law. Ms. White is a member of the National Academy of Elder Law Attorneys (NAELA) and Pennsylvania Academy of Elder Law Attorneys (PAELA). She is a member and serves on the Council of the Elder Law Section of the Pennsylvania Bar Association. She is the chair of the Estate, Probate, and Elder Law Committee of the Lycoming Law Association and serves as President Elect of the Executive Committee of the Lycoming Law Association.

Elizabeth has spoken for professional organizations on topics such as Medicaid eligibility, long-term care planning for seniors, long-term care planning for blended families, filial support, family caregiver agreements, and understanding the basics of elder law.

Daniel B. Evans **Evans Law Office, Jenkintown, PA**

Mr. Evans received his J.D., *cum laude*, from the University of Pennsylvania Law School and practices law through a virtual office in Jenkintown, Pennsylvania, mainly in the areas of estate planning, estate and trust administration, and related tax planning for closely held businesses. He is also the publisher of Evans Estate Law Resources (resources.evans-legal.com), a subscription website with articles, forms, case summaries, and other materials for a Pennsylvania estates practice, and a principal of DS iServices LLC, which publishes a “Webcalculators” website with on-line tax and financial calculators (www.wcalcs.com). Mr. Evans is a Fellow of the American College of Trust and Estate Counsel, is active in the Pennsylvania Bar Association, and has written and spoken extensively on estate planning, estate and trust administration, and legal technology. Among other things, he is a past chair of the Real Property, Probate and Trust Law Section of the Pennsylvania Bar Association. His complete resume and many of his writings can be found at <http://resources.evans-legal.com>.

Anthony L. Marone **Harvey Ballard & Bornstein, LLC, Berwyn, PA**

Mr. Marone has extensive experience representing elderly and disabled individuals in a variety of matters involving Medical Assistance benefits, wills and trusts, estate planning, decedents’ estates, guardianship, and Special Needs Trusts. He has pursued cases on behalf of his clients in a variety of forums including Orphans’ Court, Pennsylvania’s Commonwealth Court, Federal Court, as well as administrative hearings. He successfully litigated matters involving Medicaid Qualifying Annuities, Medical Assistance eligibility, eligibility of aliens for public benefits, distributions from Special Needs Trusts, and guardianships of intellectually disabled and mentally ill individuals.

Prior to joining Harvey, Ballard, and Bornstein, L.L.C., Mr. Marone was a partner at McAndrews, Mehalick, Connolly, Hulse, Marone, and Ryan. He joined McAndrews in 2014 as an associate, focusing on elder law and Special Needs Trust matters, and was eventually named a partner. Prior to 2014, he was an Assistant Counsel in the Office of General Counsel to the Governor of Pennsylvania. For seven years he represented various agencies of the Department of Public Welfare and was the Department’s primary litigator and appellate attorney for both Medical Assistance Long-Term Care issues and Special Needs Trusts issues in all the counties of eastern Pennsylvania. He advised the Department on numerous policy decisions and reviewed multiple bills from the Pennsylvania Legislature. Mr. Marone was a sole practicing attorney in Philadelphia prior to

joining the Department and has extensive experience in wills, estates, probate, guardianship, bankruptcy, and family law matters.

Mr. Marone served as a member of the Pennsylvania Army National Guard from 1984 to 2007. His military specialty was intelligence analysis, and he held a top-secret security clearance. After the September 11th terrorist attacks, Mr. Marone was deployed overseas as part of Operation Enduring Freedom and was responsible for analyzing the threat situation, tracking terrorist activities, advising the Command on multiple operations, and security. He was also mobilized with the Pennsylvania Guard for every natural disaster in southeastern Pennsylvania from 1984 to 2007 and was deployed to Louisiana for Operation Katrina Relief. He retired from the military in 2007.

Mr. Marone continually lectures at venues across Central and Eastern Pennsylvania. He is a frequent speaker on Special Needs Trust and Medicaid issues for the Pennsylvania Bar Institute. Mr. Marone is a lifelong resident of Philadelphia. He is retired from the military and is a veteran. Mr. Marone remains active in veterans' issues and is a member of several veteran's organizations. **Education:** Drexel University, B.S. (dual degree in History and Political Science), Magna Cum Laude, 1990; Temple University School of Law, Juris Doctorate, 1993. **Bar Admissions:** , Pennsylvania, New Jersey, U.S. District Court, Eastern District of Pennsylvania